

**SAHARA ENERGY LTD.**

**NOTICE OF ANNUAL GENERAL AND SPECIAL MEETING OF SHAREHOLDERS  
TO BE HELD ON DECEMBER 13, 2016**

**NOTICE IS HEREBY GIVEN** that an Annual General and Special Meeting (the "Meeting") of the holders ("Shareholders") of common shares of Sahara Energy Ltd. (the "Corporation") will be held at the office of MILES DAVISON LLP at Suite 900, 517 – 10 Avenue SW, Calgary, AB T2R 0A8 on DECEMBER 13, 2016, at 10:00 A.M., (Calgary time), for the following purposes:

1. To receive the audited financial statements for the year ended December 31, 2015 and the report of the auditors thereon.
2. To elect the directors of the Corporation for the ensuing year.
3. To appoint the auditors of the Corporation for the ensuing year and to authorize the directors to fix the remuneration to be paid to the auditors.
4. To approve the Corporation's existing stock option plan, as described in the Information Circular accompanying this notice.
5. To transact such other business as may properly be brought before the Meeting or any adjournment or adjournments thereof.

Shareholders are referred to the Information Circular for more detailed information with respect to the matters to be considered at the Meeting.

**If you are registered Shareholder** and are unable to attend to the Meeting in person, please date and execute the accompanying form of proxy and return it in the envelope provided to Computershare Trust Company of Canada, registrar and transfer agent of the Corporation, at 100 University Avenue, 8<sup>th</sup> Floor, North Tower, Toronto, Ontario, M5J 2Y1, Attention: Proxy Department, or by facsimile, at 1-866-249-7775 by no later than 10:00 a.m. (Calgary time) on December 09, 2016. Registered Shareholders may also vote by phone or on the internet at [www.investorvote.com](http://www.investorvote.com) as detailed on the form of proxy.

**If you are an unregistered Shareholder** and receive these materials through your broker or through another intermediary, please complete and return the form of proxy in accordance with the instructions provided to you by your broker or by the other intermediary.

The directors of the Corporation have fixed November 7, 2016 as the record date. Shareholders of record at the close of business on November 7, 2016 are entitled to notice of the Meeting and to vote thereat or at any adjournment(s) thereof. The transfer books will not be closed.

Dated at Calgary, Alberta this 7<sup>th</sup> day of November, 2016.

**BY ORDER OF THE BOARD OF DIRECTORS**

signed (Ming Zhou)  
Ming Zhou  
Interim Chief Financial Officer